

CHECKLIST FOR FINANCIAL ASSISTANCE

1. _____ Need copy of recent COMPLETE Income Tax Return
2. _____ Copy of two or more pay stubs for each person in household
3. _____ Copy of most current bank statement for savings and checking for everyone in the household
4. _____ **NEED COPY OF OTHER INCOME SOURCES:**
 - A. Social Security payments
 - B. Veteran Benefits
 - C. Retirement Benefits (pension for a job)
 - D. Workers Compensation
 - E. Student Financial Aid
 - F. IRA Dividends
 - G. Stocks and Bonds
 - H. CD's
 - I. Trust's
 - J. Unemployment
 - K. Child Support/Alimony/Maintenance
 - L. Government programs, such as Food Stamps etc.
5. _____ **NEED COPIES OF MONTHLY PAYMENTS**
 - A. Utilities & household expenses
 - B. Child Support paid out
 - C. Medical Bills
 - D. Insurance (house – vehicles – life ins. – medical insurance etc.
 - E. Credit Card payments
 - F. Rent/House payments
 - G. Any and all other bills